





County Settings to Allow Families to Edit Clubs and Projects on Approved Enrollments

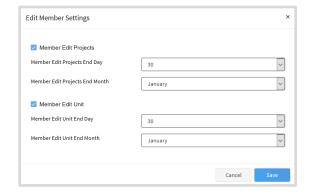
Before You Start

- 1. The System Manager will manage the request to turn on this feature for the state. There are separate settings for allowing Units/Clubs and Projects to be edited by the family after the enrollment has been approved. Check with your System Manager for your state's policy.
- 2. The Primary Hierarchy Admin for each County may set the County restrictions for families editing clubs and projects on approved enrollments.

Steps

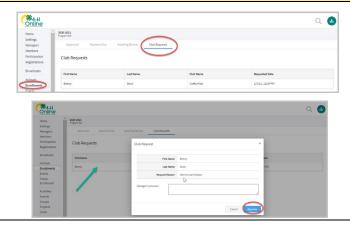
- 1. The Primary Hierarchy Admin for the county will login to their account.
- 2. Click on **Settings** in the navigation pane.
- 3. Scroll to the section titled "Member".
- 4. Click the Edit button.
- 5. Check the Box to turn on *Member Edit Projects*.
- 6. Set the member Edit Project End Day if different than the state deadline.
- 7. Set the Member Edit Projects End Month if different than the state deadline.
- 8. Check the Box to turn on Member Edit Unit (Club).
- 9. Set the Member Edit Unit End Day if different than the state deadline.
- 10. Set the Member Edit Unit End Month if different than the state deadline.
- 11. Click Save.





NOTE: Once a member submits a request to add additional club(s) to their enrollment, the request will appear for county managers to approve in the *Enrollment Tab – under Club Requests*. A County Manager will need to approve the club add.

- 12. Click on the *Enrollment Tab* on the left in the navigation pane
- 13. Click on Cub Requests heading
- 14. Click on the member's request
- Click on *approve* to add the club to the member's enrollment



Important Tips

- 1. The County Settings remain turned off (members are not able to add clubs or projects to approved enrollments) until the Primary Hierarchy Admin enables the settings.
- 2. If the County turns on the options to allow Members to edit projects or clubs but does not set a date, the families will be restricted to the state deadline. (Counties can determine their cut-off date. The state default is set to August 31st.)
- 3. The County provided end day and month will override the date set by the state.
- 4. The end dates must be within the current program year.

